

AGENDA

Wednesday, April 17

6:00 – 9:00 p.m.

Welcome Reception and Games

Stop by to reconnect with familiar faces and meet others while you enjoy drinks, hors d'oeuvres and the fellowship of your peers. Entertainment will be provided.

Thursday, April 18

8:00 – 8:30 a.m.

Announcements and Devotion

8:30 – 9:30 a.m.

Nonprofit Accounting: *Tom Sneeringer, RSM*

Join Tom as he shares important accounting updates – including the latest updates on FASB requirements and lease accounting standards.

9:30 – 10:30 a.m.

Retirement Plan Fiduciary Considerations: *Jamie Hayes, NFP*

Understand your fiduciary responsibilities and how to mitigate your personal liabilities associated with your Retirement Plan. Learn how to design your plan to save, save more, and save wisely using the powerful science of Behavioral Finance.

10:30 – 10:45 a.m.

Break

10:45 a.m. – 12:00 p.m.

AI and Accounting: *George Casey, Advanced Analytics*

The presentation will provide an informative overview of Artificial Intelligence (AI) and Machine Learning (ML) for CFOs, highlighting their immense potential and discussing the associated risks.

12:00 p.m. – 12:15 p.m.

Updates from Lutheran Services in America: *Alesia Frerichs, LSA*

12:15 p.m. – 1:30 p.m.

Networking Lunch

1:30 p.m. – 2:30 p.m.

Economist Forecast: *Matt Haggerty, RSM*

Join this session to discuss global macro and micro market economic trends. Hear about trends such as population growth, demographic changes, investment landscape, and Federal Reserve policy changes.

2:30 – 3:30 p.m.

Cybersecurity & Insurance Trends: *Alexandra Bretschneider, JKJ*

Cyber attacks continue to plague the health and human services industry. The board of directors and regulatory authorities expect

3:30 – 3:45 p.m.

3:45 – 4:45 p.m.

Evening

Friday, April 19

8:00 – 8:30 a.m.

8:30 – 9:30 a.m.

9:30 – 10:00 a.m.

10:00 – 10:15 a.m.

10:15 a.m. – 11:15 a.m.

11:15 a.m. – 12:00 p.m.

Noon

your organization to be prepared. Join this session to learn about the latest trends in attacks, key risk management tactics, latest regulatory and insurance changes, and the playbook of incident response.

Break

Personal Improvement: Managing Your Mindset: *Karen Wilson, Leadership Development Consultant*

Learning to master our mindset improves how we interact with others, our ability to solve problems, and even improve our physical state. Join this session to learn how to recognize what mindset you're in and how to make it work for you as a leader.

Dinner on Your Own/Group

For those that would like to dine together, we will coordinate where and when to meet.

Welcome and Devotion

The Learning Collaborative: *Sam Sipes, LSF; David Duea, LCSNW*

Learn about the newly formed Lutheran Collaborative (TLC) and their future goals.

LITN Update: *Bob Cummins, LSF*

Learn about the new direction of the Lutheran IT Network group and potential synergies with LFMA.

Break

Roundtable Open Discussion: *Nicholas Lee, LCSNW*

Open discussion for members to ask questions, discuss things from the conference, or bring up issues they would like to get input on from their peers.

LFMA Board Meeting (open to all)

Adjourn

Note: Grab-and-go boxed lunches will be available for attendees.

